

Link to QuickBooks

Easily integrate with your accounting software



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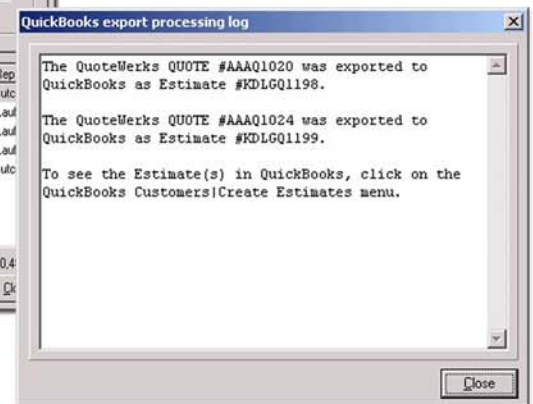
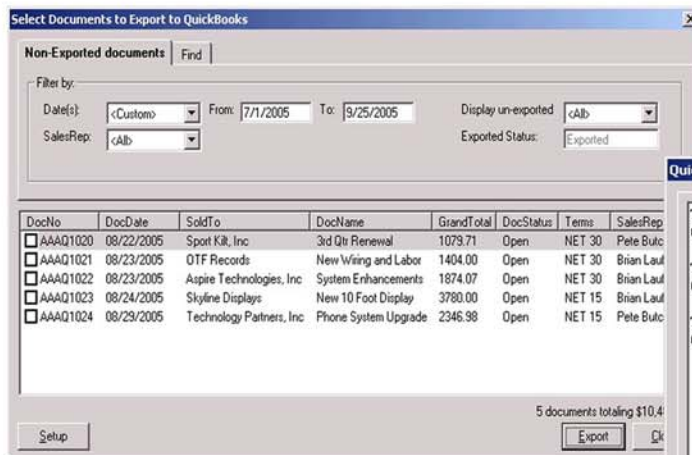
Overview

The Professional and Corporate Editions of QuoteWerks Version 4.0 include the ability to convert your QuoteWerks quotes, orders, and invoices into QuickBooks invoices or estimates.

The QuoteWerks link to QuickBooks was designed with the primary goal of making it easier to get your quoting information into your accounting software. To use QuickBooks with QuoteWerks, you need to configure QuoteWerks to work with your particular QuickBooks setup. The setup instructions assume that you are currently using QuickBooks and have already configured it to meet your business needs.

QuickBooks Link Features

1. Export your QuoteWerks documents to QuickBooks estimates or invoices.
2. If the customer in the QuoteWerks document does not exist in QuickBooks, it can be automatically created.
3. If the customer already exists in QuickBooks, the customer information can be optionally updated.
4. If items/parts in the QuoteWerks document do not exist in QuickBooks, you will be prompted to select the type of item it is (Inventory, Non-inventory, or Service), and you will be able to select the income/expense account to be associated with this new item.
5. If details such as terms and ship via do not exist in QuickBooks, they are automatically created.
6. When the document is exported, you can set a default tax item name to use with all exported documents, or you can be prompted to select the tax item name for each document exported.
7. Documents exported to QuickBooks are marked as exported in QuoteWerks, so you will know which documents have been exported, and which have not.



What Versions of QuickBooks are Supported

US Versions of QuickBooks Pro/Premier/Enterprise 2005, 2004, 2003, and 2002. Canadian Versions of QuickBooks Pro/Premier/Enterprise 2005, 2004 and 2003. The Basic editions of QuickBooks do not allow external applications to integrate with them, so QuoteWerks cannot integrate with them.

If you have an earlier version of QuickBooks, we do have an older QuickBooks link based on an older IIF integration method.

About Aspire Technologies, Inc.

Aspire Technologies, Inc. is a **Customer Centric, Value-Driven** and **Innovative Leader** in the quoting software industry; which continually strives to be forward thinking in its development of new features to address the specific needs of our customers. With this established foundation, we aspire to continue our success, as well as increase the momentum towards becoming the **ONLY out-of-the box quoting software tool for the SME.**

“The way **quoting** should be...”



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